

Results for fourth quarter and full year 2025

Dublin, 11 March 2026

eir delivers full year revenue growth of 2% and EBITDA growth of 4%

eir today announces its results for the fourth quarter and full year of 2025, which were in line with expectations. Full year revenue rose by 2% or €24m year on year, to €1.35 billion following a strong Q4 performance in which revenue rose by 5% or €19m over the same period in 2024. This steady progress reflects eir's continued success in expanding its customer base.

eir's strategy to build Ireland's best fibre and mobile networks continues to deliver, with the total eir fibre broadband base increasing by 1% year on year to 894,000 customers, and eir's postpay mobile customers increasing by 91,000 to 1,294,000 customers. Multi-play bundling accounted for 60% of eir fixed households, up 4 percentage points year on year.

FY25 financial snapshot ^{1,2}

- ▶ **Revenue:** €1.35 billion, up 2% or €24m
- ▶ **EBITDA:** €640 million, up 4% or €26m
- ▶ **Operating costs:** €410 million, down 2% or €7m ³
- ▶ **Cash on balance sheet:** €154 million

Q4-25 financial snapshot ^{1,2}

- ▶ **Revenue:** €392 million, up 5% or €19m.
- ▶ **EBITDA:** €198 million, up 10% or €18m
- ▶ **Operating costs:** €104 million, flat YoY ³

Latest business updates ¹



Approaching **1.5m** premises that can connect to FTTH across Ireland, up **9%** or **129,000** year on year. A total of **2.2 million** premises can avail of eir's combined FTTH and FTTC networks, or **98%** of premises in Ireland.⁴



894,000 fibre broadband connections, up **1%** or **8,000**; now totalling **95%** of eir's total broadband base. **60%** of customers on triple or quad-play bundles, up **4%**.



eir remains Ireland's No. 1 Fibre provider and continues to lead in broadband and mobile postpay services.

¹ Movements year on year unless otherwise stated.

² Financials in this document exclude the impact of IFRS 15 and IFRS 16 adjustments.

³ Operating costs exclude amortisation, depreciation, non-cash pension charge, management charge and exceptional items.

⁴ Total premises in Ireland based on estimated total address points of 2.3 million, sourced from GeoDirectory.

Q4-25 trading snapshot ¹



Mobile

- ▶ **1.581m** total mobile customers, up **5%** or **72,000**.
- ▶ **1.294m** postpay customers, up **8%** or **91,000**.
- ▶ **82%** of the mobile base is on postpay, up **2%**.



Fibre Broadband

- ▶ **894,000** fibre broadband connections, up 1% or 8,000.



eir TV

- ▶ **114,000** eir TV customers, up 1% or 1,000



Household bundling:

- ▶ **94%** of fixed consumer households are on bundles with two or more products, up **2%**.

Oliver Loomes, eir CEO, commented:

“eir delivered another strong and consistent operational performance during 2025, delivering both top and bottom-line growth. The performance reflects our strategy of sustained network investment and customer focus which continues to yield results in the growth of both our mobile and fibre broadband bases. With 1.58 million mobile customers - an increase of 72,000 year on year - and fibre-to-the-home available to nearly 1.5 million premises, we are consolidating our position as Ireland’s leading connectivity provider.

“Combined with our focus on cost control this resulted in topline revenue and EBITDA growth of 2% and 4% respectively year on year.

“Our fibre rollout now delivers future-proof Gigabit connectivity across Ireland, with 95% of our broadband base on fibre. With 894,000 fibre connections, adoption continues to accelerate, driving faster, more reliable digital infrastructure for homes and businesses nationwide. As our recent Digital Ireland report shows, this investment is helping to make Ireland one of the most digitally connected countries in Europe with massive growth in data use across both our fixed and mobile networks.

“As customer demand evolves, we’re continuing to enhance our product offering, with 60% of eir households now choosing triple or quad-play bundles. This reflects growing confidence in eir’s integrated approach - combining broadband, mobile, voice, and TV to deliver a seamless customer experience. We remain focused on connecting more communities, expanding choice and driving Ireland’s digital future.”

Stephen Tighe, eir CFO, commented:

“Our performance in the fourth quarter of 2025 was in line with expectations. We saw growth across the eir fibre broadband base and in total mobile customers, with a further increase seen in the multi-play bundling of eir fixed households. Our solid commercial momentum is now delivering organic revenue growth on a consistent basis.

“We have continued rolling out our fibre-to-the-home (FTTH) and 5G technologies as part of our €2 billion capital investment programme. Both our fibre rollout and our 5G networks continue to expand at pace.

“With eir’s fibre network now available to almost 1.5 million homes and businesses, and our next-generation 5G network reaching 99% of the population to deliver high-speed, low-latency connectivity across nearly every corner of Ireland, this large-scale investment positions us to grow our customer base by offering high-quality, high-value products over the coming years.”



Q4-25 trading performance

- ▶ Revenue of €392m for the fourth quarter to 31 December 2025 increased by 5% or €19m year on year.
- ▶ EBITDA of €198m increased by 10% or €18m.
- ▶ Operating costs of €104m remained flat year on year. Non-pay costs increased by €1m year on year and pay costs decreased by €1m or 2%.
- ▶ Customers using fibre broadband services totalled 894,000 at quarter end, representing an increase of 1% or 8,000 customers year on year. 95% of the Group's broadband base is now connected to eir's fibre network, which represents a 40% penetration of total premises passed with eir fibre broadband.
- ▶ The Group mobile base stood at 1.581m customers at quarter end, an increase of 5% or 72,000 year on year. The Group's postpay base increased by 8% or 91,000 subscribers year on year. Postpay subscribers now represent 82% of the total mobile base, an increase of 2 percentage points year on year.

In summary, the Group has delivered solid financial and operational results for the fourth quarter to 31 December 2025, in line with expectations.

ENDS

For more information on our results visit:

eir.ie/investorrelations

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About eir

eir is the largest provider of fixed line telecommunications services in Ireland, offering broadband, voice, TV, and data services to residential, small business, enterprise and government segments.

eir is the third largest mobile operator in Ireland in terms of revenue and customers. The company operates the eir mobile and GoMo services.

eir's wholesale division, open eir, is the largest wholesale telecommunications operator in Ireland, providing products and services to national and international wholesale customers across a range of regulated and unregulated markets.

The Group generated reported revenue of €1.35 billion and adjusted EBITDA of €640 million in 2025.