Press Release

Results for the third quarter to 30 September 2026

Dublin, 19 November 2026

Solid results in line with expectations with continuing growth in mobile and broadband base.

eir today announces its results for the third quarter of 2026, which were in line with expectations. Revenue[1] in the third quarter rose by 4% or €14m. This steady rise in revenues reflects eir's continued success in expanding its customer base. This brings our Q3 year-to-date underlying performance to 4% revenue growth and 1% EBITDA growth.

eir's strategy to build Ireland's best fibre and mobile networks continues to deliver with the total eir fibre broadband base increasing by 1% year on year to 903,000 customers, and eir's postpay mobile customers increasing by 7% to 1,358,000 customers. Multi-play bundling accounted for 61% of eir fixed households, up 1 percentage point year on year.

Q3-26 financial snapshot [2,3]

- **Revenue:** €334 million, up 4% or €14m.
- **EBITDA:** €145 million, down 2% or €3m
- **Operating costs:** €101 million, down €1m [2]
- **Cash on balance sheet:** €112 million

Latest business updates [3]

Nearly **1.6m** premises can connect to FTTH across Ireland, up **7%** or **109,000** year on year. A total of **2.3 million** premises can avail of eir's combined FTTH and FTTC networks, or **99%** of premises in Ireland.[4]

903,000 fibre broadband connections, up **1%** or **13,000**; now totalling **96%** of eir's total broadband base. **61%** of customers on triple or quad-play bundles, up **1%.**

eir remains Ireland's No. 1 Fibre provider and continues to lead in broadband and mobile postpay services.

[1] Revenue and EBITDA excludes once-off prior year mobile lease incentive transaction.
[2] Operating costs exclude amortisation, depreciation, non-cash pension charge, management charge and exceptional items.
[3] Movements year on year unless otherwise stated.
[4] Total premises in Ireland is based on estimated total address points of 2.3 million, sourced from GeoDirectory.

Q3-26 trading snapshot [2]

Mobile
- ► **1.631m** total mobile customers, up **5%** or **71,000**.
- ► **1.358m** postpay customers, up **7%** or **91,000**.
- ► **83%** of the mobile base is on postpay, up **2%**.

Fibre Broadband
- ► **903,000** fibre broadband connections, up 1% or 13,000.

eir TV
- ► **120,000** eir TV customers, up 7% or 8,000.[5]

Household bundling:
- ► **95%** of fixed consumer households are on bundles with two or more products, up **1%**.

Oliver Loomes, eir CEO, commented:

"eir delivered a solid performance in the third quarter, in line with our expectations, against the backdrop of a dynamic and highly competitive market. Revenue increased by 4%, supported by continued growth across our mobile and fibre customer bases, while we maintained our focus on disciplined execution, operational efficiency and responsible investment, bringing our Q3 year-to-date underlying performance to 4% revenue growth and 1% EBITDA growth.

"The continued growth of our customer base reflects the quality and value of our services. We now serve more than 1.6 million mobile customers, including almost 1.36 million postpay customers, while more than 900,000 customers use our fibre broadband services.

"We remain focused on strengthening the resilience, reach and capability of our networks, positioning eir for sustainable long-term growth. That investment also reflects our wider purpose: connecting for a better Ireland, by supporting the everyday connectivity needs of homes, businesses and communities across the country."

Stephen Tighe, eir CFO, commented:

"Our performance in the third quarter of 2026 was in line with expectations. We saw growth across the eir fibre broadband base and in total mobile customers, with a further increase seen in the multi-play bundling of eir fixed households. Our solid commercial momentum is now delivering organic revenue growth on a consistent basis.

"We have continued rolling out our fibre-to-the-home (FTTH) and 5G technologies as part of our €2 billion capital investment programme. Both our fibre rollout and our 5G networks continue to expand at pace.

"With eir's fibre network now available to nearly 1.6 million homes and businesses, and our next-generation 5G network reaching 99% of the population delivering high-speed, low-latency connectivity across nearly every corner of Ireland, this large-scale investment positions us to grow our customer base by offering high-quality, high-value products over the coming years."

[5] eir TV base includes eir Vision subscribers.

Q3-26 trading performance

- Revenue[1] of €334m for the third quarter to 30 September 2026 increased by 4% or €14m year on year.
- EBITDA[1] of €145m decreased by 2% or €3m.
- Operating costs[6] of €101m decreased €1m YoY. Non-pay costs increased by €1m year on year and pay costs decreased by €2m or 5%.
- Customers using fibre broadband services totalled 903,000 at quarter end, representing an increase of 1% or 13,000 customers year on year. 96% of the Group's broadband base is now connected to eir's fibre network, which represents a 40% penetration of total premises passed with eir fibre broadband.
- The Group mobile base stood at 1.631m customers at quarter end, an increase of 5% or 71,000 year on year. The Group's postpay base increased by 7% or 91,000 subscribers year on year. Postpay subscribers now represent 83% of the total mobile base, an increase of 2 percentage points year on year.

In summary, the Group has delivered solid financial and operational results for the third quarter to 30 September 2026, in line with expectations.

ENDS

For more information on our results visit:

eir.ie/investorrelations

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About eir

eir is the largest provider of fixed line telecommunications services in Ireland, offering broadband, voice, TV, and data services to residential, small business, enterprise and government segments.

eir is the third largest mobile operator in Ireland in terms of revenue and customers. The company operates the eir mobile and GoMo services.

eir's wholesale division, open eir, is the largest wholesale telecommunications operator in Ireland, providing products and services to national and international wholesale customers across a range of regulated and unregulated markets.

The Group generated reported revenue of €1.350 billion and adjusted EBITDA of €640 million in 2025.

[6] Operating costs are before IFRS 15 and 16 adjustments as well as non-cash pension charges, fair value lease credits and management charge