

Results for the first quarter to 31 March 2026

Dublin, 20 May 2026

Solid results in line with expectations with continuing growth in mobile and broadband base.

eir today announces its results for the first quarter of 2026, which were in line with expectations. Revenue in the first quarter rose by 1% or €3m, while EBITDA remained stable year on year. This steady progress reflects eir's continued success in expanding its customer base.

eir's strategy to build Ireland's best fibre and mobile networks continues to deliver with the total eir fibre broadband base increasing by 2% year on year to 898,000 customers, and eir's postpay mobile customers increasing by 95,000 to 1,317,000 customers. Multi-play bundling accounted for 61% of eir fixed households, up 4 percentage points year on year.

Q1-26 financial snapshot ^{1,2}

- ▶ **Revenue:** €316 million, up 1% or €3m.
- ▶ **EBITDA:** €138 million, flat YoY
- ▶ **Operating costs:** €101 million, down 4% or €4m ³
- ▶ **Cash on balance sheet:** €73 million

Latest business updates ⁴



Over **1.5m** premises can connect to FTTH across Ireland, up **10%** or **143,000** year on year. A total of **2.2 million** premises can avail of eir's combined FTTH and FTTC networks, or **98%** of premises in Ireland.⁵



898,000 fibre broadband connections, up **2%** or **14,000**; now totalling **96%** of eir's total broadband base. **61%** of customers on triple or quad-play bundles, up **4%**.



eir remains Ireland's No. 1 Fibre provider and continues to lead in broadband and mobile postpay services.

¹ Movements year on year unless otherwise stated.

² Financials in this document exclude the impact of IFRS 15 and IFRS 16 adjustments.

³ Operating costs exclude amortisation, depreciation, non-cash pension charge, management charge and exceptional items.

⁴ Movements year on year unless otherwise stated.

⁵ Total premises in Ireland is based on estimated total address points of 2.3 million, sourced from GeoDirectory.

Q1-26 trading snapshot ²



Mobile

- ▶ **1.601m** total mobile customers, up **5%** or **78,000**.
- ▶ **1.317m** postpay customers, up **8%** or **95,000**.
- ▶ **82%** of the mobile base is on postpay, up **2%**.



Fibre Broadband

- ▶ **898,000** fibre broadband connections, up 2% or 14,000.



eir TV

- ▶ **116,000** eir TV customers, up 4% or 4,000.⁶



Household bundling:

- ▶ **95%** of fixed consumer households are on bundles with two or more products, up **2%**.

Oliver Loomes, eir CEO, commented:

"Q1 2026 was an important quarter for eir, where we not only delivered solid financial results and operational performance, but we also passed a landmark 1.5 million homes and businesses with our high-speed fibre network. Alongside this, eir's mobile network was named by Opensignal as Ireland's No.1 network for both 5G Coverage Experience and 5G Availability.

"Our strategy of sustained network investment and customer focus continues to yield results, reflected in the growth of both our mobile and fibre broadband bases. With 1.601 million mobile customers - an increase of 78,000 year on year - and just under 900,000 customers on our fibre network, we are consolidating our position as Ireland's leading connectivity provider.

"Our fibre rollout now delivers future-proof Gigabit connectivity across Ireland and it is the cornerstone of sustainable, future-ready connectivity.

"As customer demand evolves, we're continuing to enhance our product offering, with 61% of eir households now choosing triple or quad-play bundles. This reflects growing confidence in eir's integrated approach - combining broadband, mobile, voice, and entertainment to deliver a seamless experience. We remain focused on connecting more communities, expanding choice and driving Ireland's digital future."

Stephen Tighe, eir CFO, commented:

"Our performance in the first quarter of 2026 was in line with expectations. We saw growth across the eir fibre broadband base and in total mobile customers, with a further increase seen in the multi-play bundling of eir fixed households. Our solid commercial momentum is now delivering organic revenue growth on a consistent basis.

"We have continued rolling out our fibre-to-the-home (FTTH) and 5G technologies as part of our €2 billion capital investment programme. Both our fibre rollout and our 5G networks continue to expand at pace.

"With eir's fibre network now available to over 1.5 million homes and businesses, and our next-generation 5G network reaching 99% of the population to deliver high-speed, low-latency connectivity across nearly every corner of Ireland, this large-scale investment positions us to grow our customer base by offering high-quality, high-value products over the coming years."

⁶

eir TV base includes eir Vision subscribers.



- ▶ Revenue⁷ of €313m for the first quarter to 31 March 2026 increased by 1% or €3m year on year.
- ▶ EBITDA⁹ of €138m was flat YoY, for Q1.
- ▶ Operating costs⁸ of €101m decreased by €4m year on year. Non-pay costs decreased by €2m year on year and pay costs decreased by €2m or 5%.
- ▶ Customers using fibre broadband services totalled 898,000 at quarter end, representing an increase of 2% or 14,000 customers year on year. 96% of the Group's broadband base is now connected to eir's fibre network, which represents a 40% penetration of total premises passed with eir fibre broadband.
- ▶ The Group mobile base stood at 1.601m customers at quarter end, an increase of 5% or 78,000 year on year. The Group's postpay base increased by 8% or 95,000 subscribers year on year. Postpay subscribers now represent 82% of the total mobile base, an increase of 2 percentage points year on year.

In summary, the Group has delivered solid financial and operational results for the first quarter to 31 March 2026, in line with expectations.

ENDS

For more information on our results visit:

eir.ie/investorrelations

For queries contact:

Investor Relations
investor.relations@eir.ie

Press Office
pressoffice@eir.ie

About eir

eir is the largest provider of fixed line telecommunications services in Ireland, offering broadband, voice, TV, and data services to residential, small business, enterprise and government segments.

eir is the third largest mobile operator in Ireland in terms of revenue and customers. The company operates the eir mobile and GoMo services.

eir's wholesale division, open eir, is the largest wholesale telecommunications operator in Ireland, providing products and services to national and international wholesale customers across a range of regulated and unregulated markets.

The Group generated reported revenue of €1.350 billion and adjusted EBITDA of €640 million in 2025.

⁷ Revenue and EBITDA are before IFRS 15 and 16 adjustments

⁸ Operating costs are before IFRS 15 and 16 adjustments as well as non-cash pension charges, fair value lease credits and management charge