

Results for the second quarter to 30 June 2026

Dublin, 26 August 2026

Solid results in line with expectations with continuing growth in mobile and broadband base.

eir today announces its results for the second quarter of 2026, which were in line with expectations. Underlying revenue¹ in the second quarter rose by 6% or €19m, while underlying EBITDA¹ increased by 4% or €6 million year on year. This steady rise in revenues reflects eir's continued success in expanding its customer base.

eir's strategy to build Ireland's best fibre and mobile networks continues to deliver with the total eir fibre broadband base increasing by 1% year on year to 899,000 customers, and eir's postpay mobile customers increasing by 7% to 1,337,000 customers. Multi-play bundling accounted for 61% of eir fixed households, up 3 percentage points year on year.

Q2-26 financial snapshot ^{1,2,3}

- ▶ **Underlying Revenue:** €336 million, up 6% or €19m.
- ▶ **Underlying EBITDA:** €155 million, up 4% or €6m
- ▶ **Operating costs:** €101 million, flat YoY ²
- ▶ **Cash on balance sheet:** €89 million

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Over **1.5m** premises can connect to FTTH across Ireland, up **9%** or **129,000** year on year. A total of **2.3 million** premises can avail of eir's combined FTTH and FTTC networks, or **99%** of premises in Ireland.⁴



899,000 fibre broadband connections, up **1%** or **10,000**; now totalling **96%** of eir's total broadband base. **61%** of customers on triple or quad-play bundles, up **3%**.



eir remains Ireland's No. 1 Fibre provider and continues to lead in broadband and mobile postpay services.

¹ Underlying revenue and EBITDA excludes once-off mobile lease incentive transaction.

² Operating costs exclude amortisation, depreciation, non-cash pension charge, management charge and exceptional items.

³ Movements year on year unless otherwise stated.

⁴ Total premises in Ireland is based on estimated total address points of 2.3 million, sourced from GeoDirectory.

Q2-26 trading snapshot ²**Mobile**

- ▶ **1.615m** total mobile customers, up **5%** or **76,000**.
- ▶ **1.337m** postpay customers, up **7%** or **93,000**.
- ▶ **83%** of the mobile base is on postpay, up **2%**.

**Fibre Broadband**

- ▶ **899,000** fibre broadband connections, up **1%** or **10,000**.

**eir TV**

- ▶ **118,000** eir TV customers, up **6%** or **7,000**.⁵

**Household bundling:**

- ▶ **95%** of fixed consumer households are on bundles with two or more products, up **2%**.

Oliver Loomes, eir CEO, commented:

"eir has delivered another solid quarter, with revenue growth and continued momentum across our mobile and fibre customer bases. These results reflect the strength of our strategy, the commitment of our people and the essential role eir plays in connecting Ireland.

"More than 1.5 million homes and businesses can now access our high-speed fibre network, while our mobile network has been independently recognised as Ireland's No.1 network for 5G Coverage and 5G Availability.

"The continued growth of our mobile and fibre bases demonstrates that customers are responding positively to that investment. We now serve 1.615 million mobile customers, including 1.337 million postpay customers, and almost 900,000 fibre broadband customers. The increase in customers choosing bundled services also reflects growing confidence in the breadth and quality of what eir provides.

"Our networks are a vital part of Ireland's national infrastructure and an important foundation for the country's future competitiveness. By connecting people, communities and businesses across the country, eir will continue to play a central role in building a better-connected Ireland."

Stephen Tighe, eir CFO, commented:

"Our performance in the second quarter of 2026 was in line with expectations. We saw growth across the eir fibre broadband base and in total mobile customers, with a further increase seen in the multi-play bundling of eir fixed households. Our solid commercial momentum is now delivering organic revenue growth on a consistent basis.

"We have continued rolling out our fibre-to-the-home (FTTH) and 5G technologies as part of our €2 billion capital investment programme. Both our fibre rollout and our 5G networks continue to expand at pace.

"With eir's fibre network now available to over 1.5 million homes and businesses, and our next-generation 5G network reaching 99% of the population to deliver high-speed, low-latency connectivity across nearly every corner of Ireland, this large-scale investment positions us to grow our customer base by offering high-quality, high-value products over the coming years."

⁵ eir TV base includes eir Vision subscribers.



Q2-26 trading performance

- ▶ Underlying revenue¹ of €336m for the second quarter to 30 June 2026 increased by 6% or €19m year on year.
- ▶ Underlying EBITDA¹ of €155m increased by 4% or €6m.
- ▶ Operating costs⁶ of €101m remained stable year on year. Non-pay costs decreased by €1m year on year and pay costs increased by €1m or 2%.
- ▶ Customers using fibre broadband services totalled 899,000 at quarter end, representing an increase of 1% or 10,000 customers year on year. 96% of the Group's broadband base is now connected to eir's fibre network, which represents a 40% penetration of total premises passed with eir fibre broadband.
- ▶ The Group mobile base stood at 1.615m customers at quarter end, an increase of 5% or 76,000 year on year. The Group's postpay base increased by 7% or 93,000 subscribers year on year. Postpay subscribers now represent 83% of the total mobile base, an increase of 2 percentage points year on year.

In summary, the Group has delivered solid financial and operational results for the second quarter to 30 June 2026, in line with expectations.

ENDS

For more information on our results visit:

eir.ie/investorrelations

For queries contact:

Investor Relations
investor.relations@eir.ie

Press Office
pressoffice@eir.ie

About eir

eir is the largest provider of fixed line telecommunications services in Ireland, offering broadband, voice, TV, and data services to residential, small business, enterprise and government segments.

eir is the third largest mobile operator in Ireland in terms of revenue and customers. The company operates the eir mobile and GoMo services.

eir's wholesale division, open eir, is the largest wholesale telecommunications operator in Ireland, providing products and services to national and international wholesale customers across a range of regulated and unregulated markets.

The Group generated reported revenue of €1.350 billion and adjusted EBITDA of €640 million in 2025.

⁶ Operating costs are before IFRS 15 and 16 adjustments as well as non-cash pension charges, fair value lease credits and management charge