

Company name **Eircom Finance Designated Activity Company**
Headline **Refinance of Senior Facilities Agreement**

RNS Number:
Eircom Finance Designated Activity Company

For Immediate Release

23 February 2017

**IRISH STOCK EXCHANGE
COMPANY ANNOUNCEMENT**

EIRCOM FINANCE DESIGNATED ACTIVITY COMPANY (the “Issuer”)

EUR 700, 0000,000 4.50% Senior Secured Notes due 2022 (ISIN 1432395785) (the “Notes”)

The Notes are admitted to the Global Exchange Market of the Irish Stock Exchange Limited and to trading on its unregulated market.

This announcement contains inside information as defined in Article 7 of the Market Abuse Regulation (EU) 596/2014 (“**Market Abuse Regulation**”) and is disclosed in accordance with the Issuer’s obligations under Article 17 of the Market Abuse Regulations.

The Issuer wishes to announce that, Eircom Holdings (Ireland) Limited, as agent for the obligors (which includes the Issuer) under the senior facilities agreement dated 11 June 2012 (as amended and restated from time to time) (the “**Senior Facilities Agreement**”), intends to launch a refinance of the Senior Facilities Agreement on Thursday 23 February 2017.

For further information, please contact the Issuer at the details below.

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