

## Company Announcement

19 May 2015

eircom Holdco S.A. Statement to Irish Stock Exchange

eircom Holdco S.A. announces that it has previously received a non-binding expression of interest in the eircom group for an aggregate price in the range of €3.2bn to €3.3bn. While the bidder was very credible, the board believed that, with the business reaching an inflection point, the indicated price range undervalued the group. The matter is therefore not being progressed.

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