Syndication of new facility

Dublin, 18 January 2024



eir announces the successful syndication of a new €200 million term loan facility

eir announced today the successful syndication of a new €200 million term loan facility availed by eircom Finco S.à r.l. ("Borrower") as an incremental facility under its existing senior facilities agreement. The new facility will be priced at par, and have substantially the same terms as, and will be fungible with, the Borrower's existing term loan facility (including with respect to the applicable margin). The proceeds from the drawing under the new facility is intended to be used to partially refinance the existing 1.75% Senior Secured Notes due November 1, 2024, at or prior to maturity.

ENDS

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About eir

eir is the largest provider of fixed line telecommunications services in Ireland, offering broadband, voice, TV, and data services to residential, small business, enterprise and government segments.

eir is the third largest mobile operator in Ireland in terms of revenue and customers. The company operates the eir mobile and GoMo services.

eir's wholesale division, open eir, is the largest wholesale telecommunications operator in Ireland, providing products and services to national and international wholesale customers across a range of regulated and unregulated markets.