

EIR PRESS RELEASE

Dublin, 23 April 2019



eir announces the launch of senior secured notes offering and new facility under its senior facilities agreement to raise in aggregate amount of €850 million

eir announced today the launch of an offering by its subsidiary, eircom Finance DAC, of senior secured notes due 2026 and the intention of its subsidiary, Eircom Finco S.à r.l., to introduce a new facility under its existing senior facilities agreement to raise in aggregate amount of €850 million.

The proceeds of the offering and the drawing under the new facility, if completed, will be used to redeem eircom Finance DAC's €700 million in principal amount senior secured notes due 2022, to put cash on balance sheet and to pay fees and expenses in connection with the aforementioned transactions.

ENDS

For more information on this announcement, visit:
eir.ie/investorrelations

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