

## **eircom Media Statement**

**(Friday, 11<sup>th</sup> April 2014)** The eircom Group recently implemented a number of amendments to its Senior Loan Facilities Agreement (the “SFA”), under an Amend & Extend process (“A&E”) including extending the maturity of a significant portion of the loan facilities from 2017 to 2019. Improving the Group’s debt maturity profile has been a key milestone in securing a more sustainable and flexible capital structure for eircom.

Following the successful outcome of the A&E process, the Board is now exploring a number of options with a view to further strengthening the financial position of the Group. These options include a possible listing on a public market.

Rothschild has been appointed as Independent Financial Adviser to eircom.

**Ends**

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